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## **Magnum Entertainment Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2080)**

### **STABILISING ACTIONS AND END OF STABILISING PERIOD**

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The Company announces that the stabilising period in connection with the Global Offering ended on Saturday, 15th February, 2014. Stabilising actions were undertaken by BOCOM International Securities, as the stabilising manager, during the stabilising period, further information of which is set out below in this announcement.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

## **STABILISING ACTIONS AND END OF STABILISING PERIOD**

The Company announces that the stabilising period in connection with the Global Offering ended on Saturday, 15th February, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

The stabilising actions undertaken by BOCOM International Securities, as the stabilising manager, during the stabilising period involved:

- i. over-allocations of an aggregate of 12,600,000 Shares in the International Placing, representing approximately 15% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- ii. the borrowing of an aggregate of 12,600,000 Shares by BOCOM International Securities from Rainbow Key pursuant to the Stock Borrowing Agreement to cover the above over-allocations; and
- iii. the full exercise of the Over-allotment Option by the Sole Global Coordinator on behalf of the International Underwriters on 7th February 2014 in respect of an aggregate of 12,600,000 Over-allotment Shares at the Offer Price per Share to facilitate the return in full to Rainbow Key the 12,600,000 Shares lent by Rainbow Key to BOCOM International Securities. Details of the exercise of the Over-allotment Option have been more particularly described in the Company's announcement dated 7th February 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By Order of the Board of  
**Magnum Entertainment Group Holdings Limited**  
**Chan Chi Wah**  
*Executive Director*

Hong Kong, 17th February, 2014

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Wah, Ms. Mok Kung Yee, Ms. Tsang Kwok Shan, Sandy and Mr. Lam Jhug Ching; the non-executive Director is Mr. Yip Mow Lum; and the independent non-executive Directors are Mr. Yung Ha Kuk, Victor, Mr. Leung Chun Kuen, Noel and Mr. Lam Kwok Fai, Osmond.*