

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ing Limited | | |
|--|--------------------------------|----------------------------------|---|
| Name of Issuer AUX Date Submitted 03/12/ | International Holdings 2018 | | |
| I. Movements in Authorised Share Ca | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>02080</u> Desc | ription : | Ordinary | Shares |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 |
| (2) Stock code : N/A Desc | ription: | N/A | 1 |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30/11/2018

| Stock code : N/A | Description | n: | N/A | 1 |
|--|-------------|-------------------------------|----------------------------------|---|
| | N | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | _ | | | |
| | | | | |
| 3. Other Classes of Shares | | | | |
| 3. Other Classes of Shares Stock code : N/A | Description | n : | N/A | Δ. |
| | _ | No. of other lasses of shares | N/A Par value (State currency) | |
| | c | No. of other | Par value (State | Authorised share capital |
| Stock code : N/A | c | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 374,984,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 374,984,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1.Share Option Scheme adopted on (03/01/2014) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|---|---------------------------------|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | - | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| · | (/ / |) | - - | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date (if applicable) | | | - | | | |
| | (/ / |) | - | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - - | | | |
| EGM approval date (if applicable) | (/ / | | - | | | |
| | | Total | (Prefere | nary shares) | N/A N/A | - - |
| | | | (0 | Other class) | N/A | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---------------|--|
| 1. N/A | _ | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | _ | _ | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | - | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | , . <u></u> . | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | ary charec) | N/A | |
| | | | | nce shares) | N/A | <u>-</u> - |
| | | | (0 | Other class) | N/A | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | | |

| | Гуре of Issue | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|---------------|---------------------------|--|---------|--|------|
| | Type of Issue | | Class of shares issuable (<i>Note 1</i>) | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | IV/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NI/A | NT/A |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | • | | N/A | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|----------------------|---------------------------|---|-----------------|--|-----|
| 5. | Scrip dividend | At State price : currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 8. | Consideration issue | At State price : currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |

| | | | | Fo | r Main l | Board and GEM | |
|------|--|---------------------------|--|----------------------------------|----------|--|----------|
| - | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | e issuer |
| | type of issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | N/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary (Preference (Oth | | N/A | |
| | | | | | | | |
| To | otal increase / (de | ecrease) in ordinary sha | ares during the month (i.e. Tota | al of A to E) | : | (1) | N/A |
| | · | • | <u>.</u> | ŕ | | (2) | N/A |
| To | otal increase / (de | crease) in preference s | shares during the month (i.e. To | otal of A to l | E): | | N/A |
| | • | ŕ | s of shares during the month (i | | , | | N/A |
| $(T$ | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
|-------------------------------------|
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| |
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| |
| Submitted by: Tsang Kwok Shan Sandy |
| Title: Joint Company Secretary |
| |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.